## **Renewal of OSS:** Why, When and How to Rewrite

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### What is a Rewrite?

- Replacing (most of) a legacy system
- Following a potential grace period, the old system or codebase will be retired





# "[...] the single worst strategic mistake that any software company can make:

## They decided to <u>rewrite the code from</u> <u>scratch</u>."



Joel Spolsky (JoelOnSoftware), 2000 [1]



### **OSS vs. Closed Source**

#### **Some differences:**

- Maintainers might leave ... and you don't realize that they have left!
- Diverse opinions in project goals and no higher instance available to resolve issues





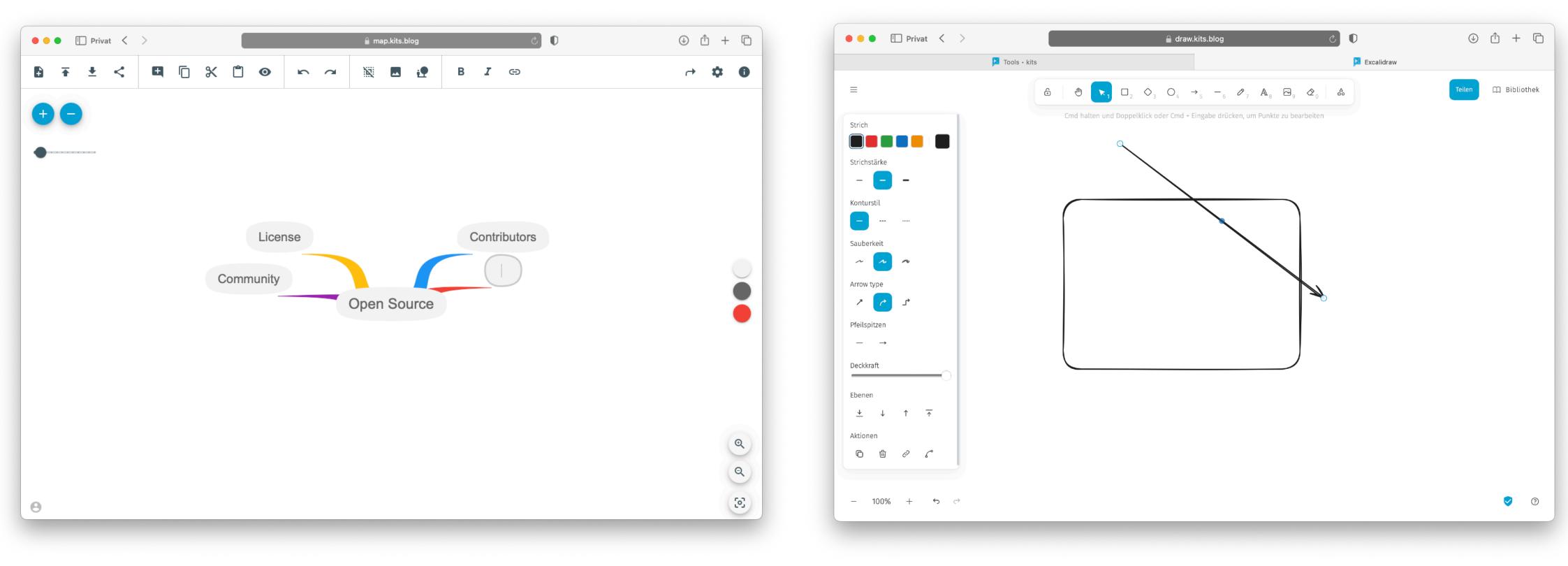
#### **About Us: Maintaining and Hosting OSS Apps for a State Institute in Lower Saxony**

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## **Apps: Mixture of Originals and Forks**



#### TeamMapper:

Extended the unmaintained project "Mindmapp" with collaborative features



#### Excalidraw: Fork without Firebase



# Case Study: Etherpad (Lite)

#### History [2]

- 2008: Etherpad Release (Scala, Java, Javascript)
- 2009: Acquired by Google and open sourced shortly after
- 2011: Official Release of Etherpad Lite, a rewrite in Javascript

#### **Technology of Etherpad Lite**

- **Rewrite** in Node.js
- Mixture of versioned libraries and npm packages
- Synchronization: Changeset Library [3] (easysync protocol), based on OT
- In this presentation referred to as "Etherpad"



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## Active Maintenance

"Only 11% of OSS projects are actively maintained"

9th Annual State of the Software Supply Chain, sonatype, 2023 [4]

Understanding + upgrading unmaintained OSS might be challenging

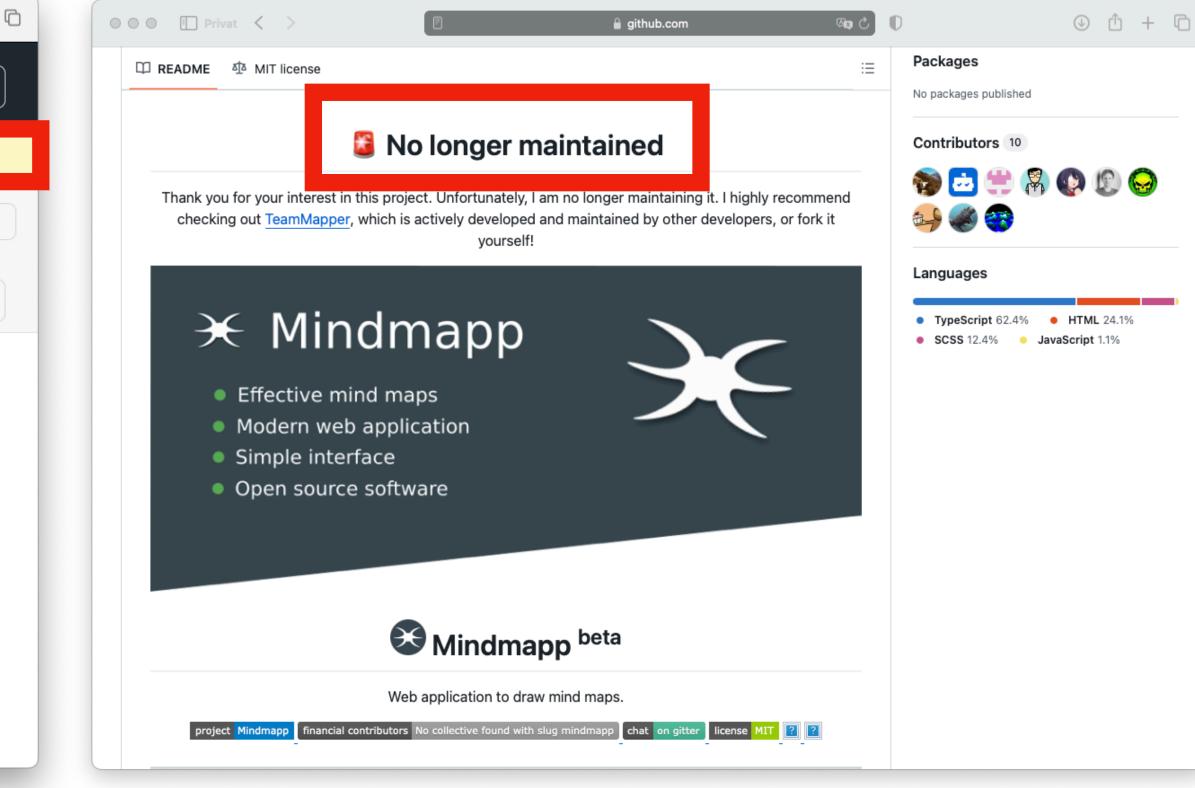




### Learning 1: Unmaintained? Make It Transparent!

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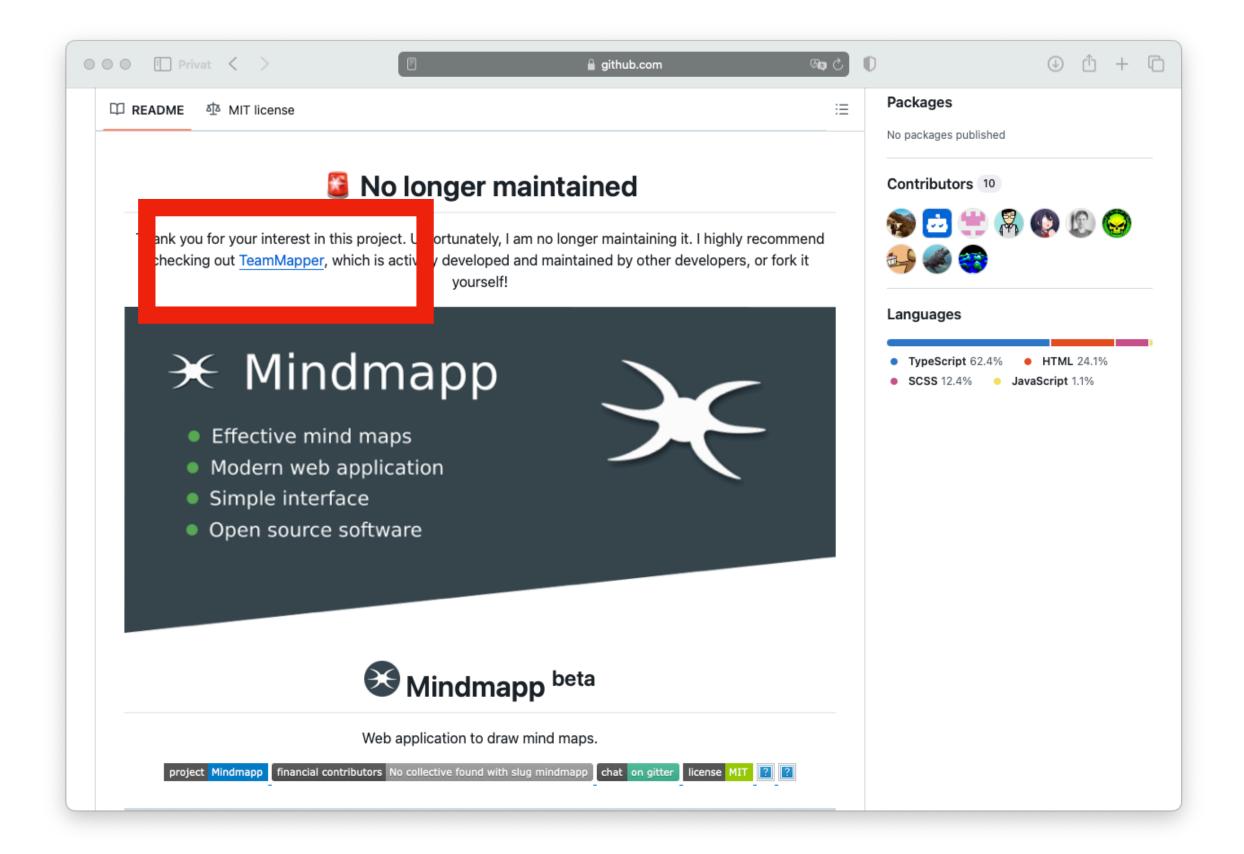




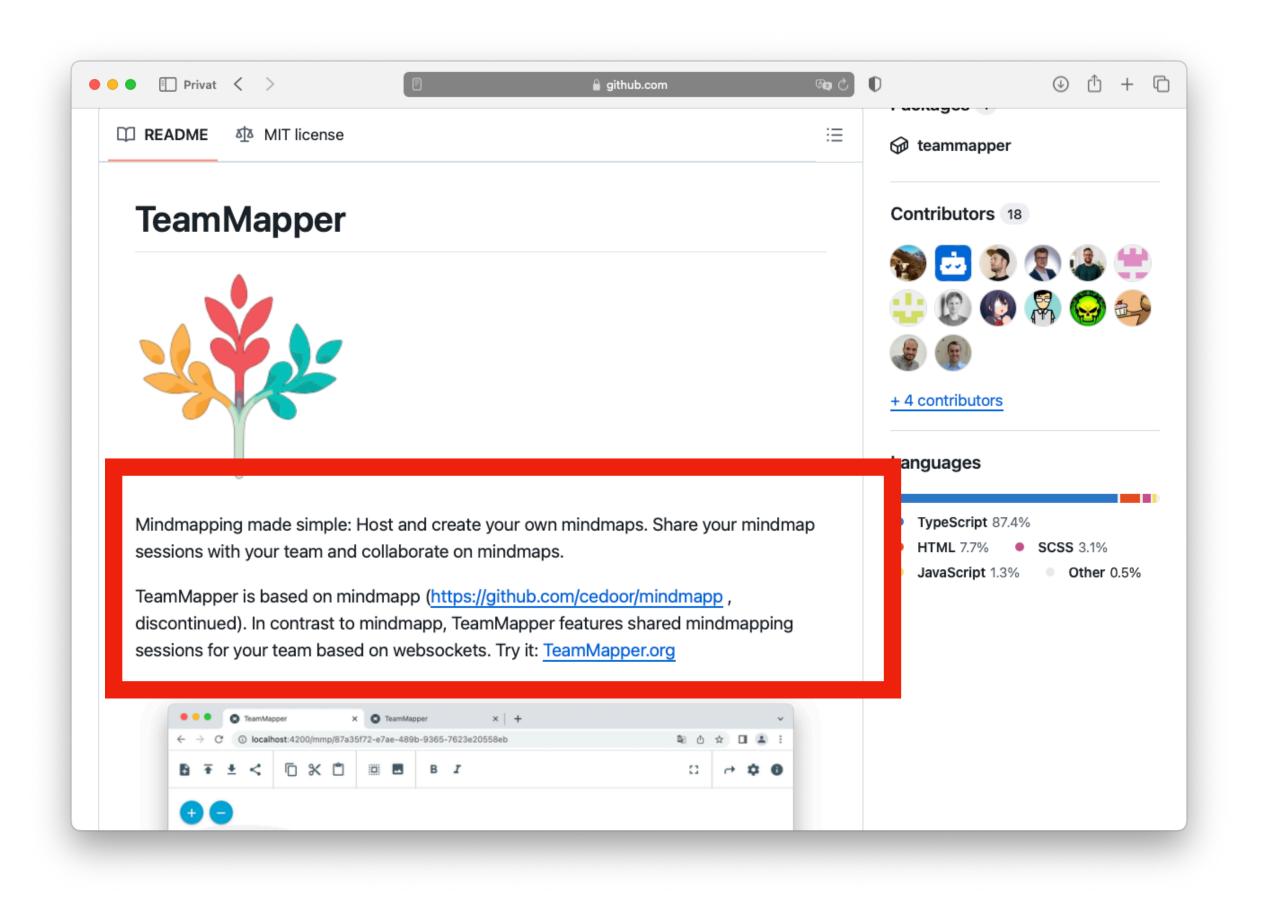




### Learning 2: Fork It & Tell the Old Maintainer









### **Case Study Etherpad: Maintenance**

#### **Code frequency**

Additions and deletions per week









## **Diverging Project Goals**

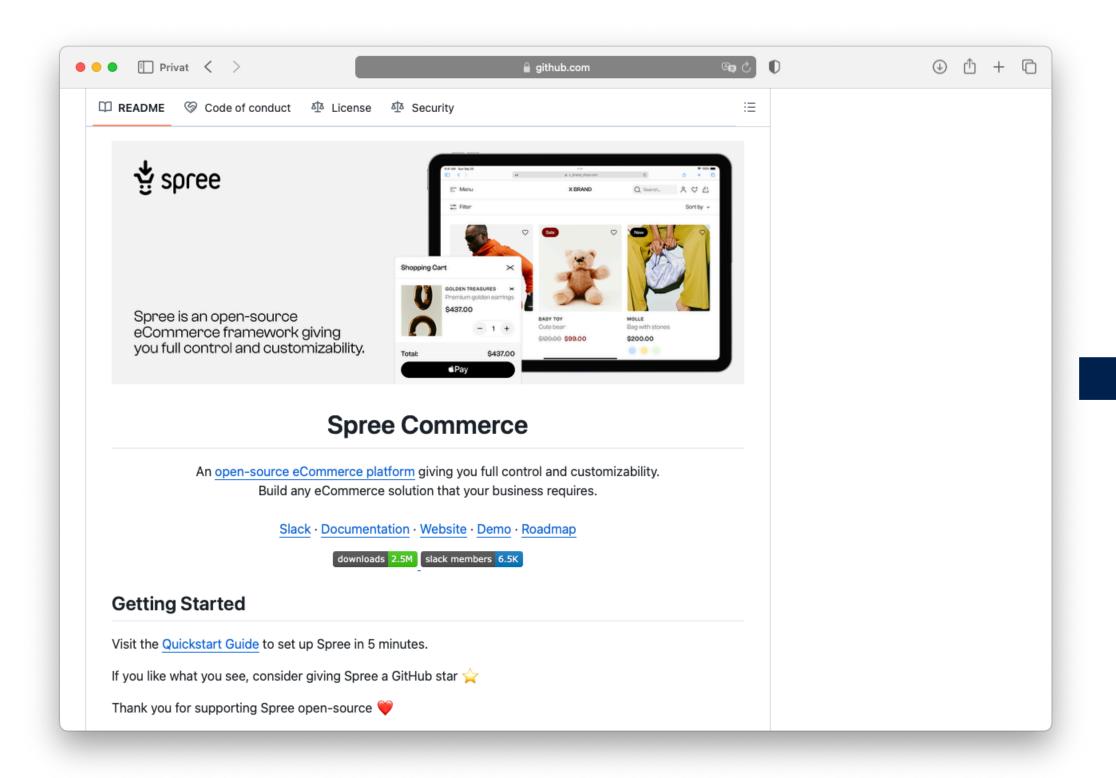
Pain to remove new features > gain of new improvements

Unstable releases and backward compatibility





### Learning 3: Consider Joining or Forking Before



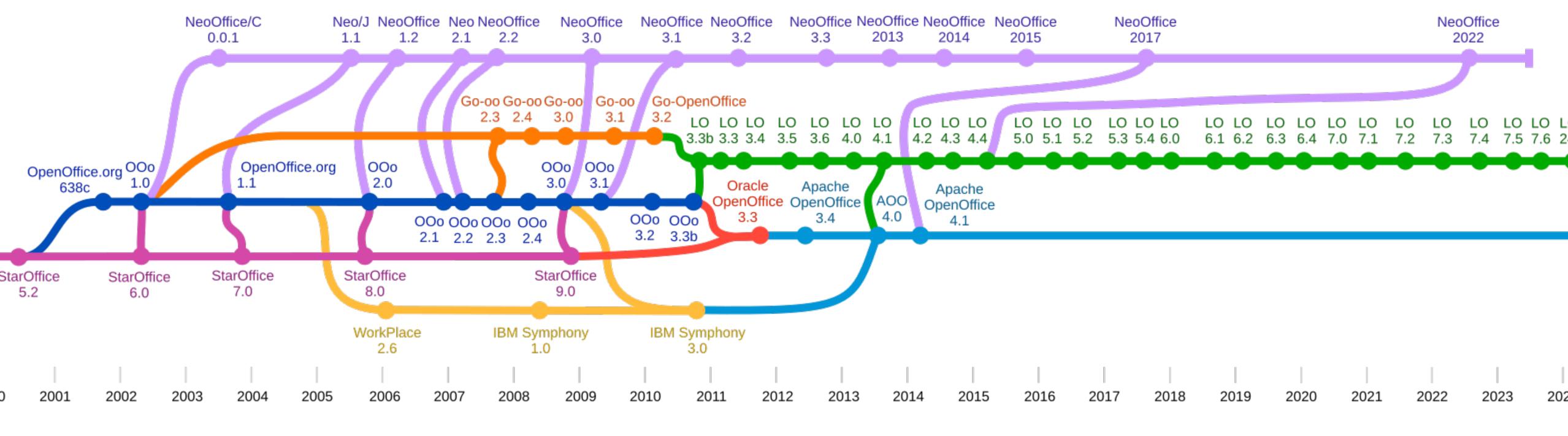
"Spree Commerce [...] has <u>announced</u> that it will stop investing in the open source project and that there currently is no core team. We [...] forked Spree and called it <u>Solidus</u>." [6]



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Getting Started					
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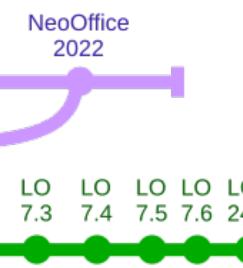
### Learning 4: Be Aware of Fork Complexity





#### **StarOffice Derivatives** [7]

Renewal of OSS: Why, When, How





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#### **Case Study Etherpad: Project Goals**

- At first: Fork with minor changes, still easy to consolidate
- Joined the effort, e.g. docker setup
- Plugin-Mechanism in Etherpad used for additional features
- More and more work required to remove unwanted new features





## **Refactoring & Modernization**

New technologies can make parts of older projects obsolete

Changing best practices, dead code, bad code, ...

License!





#### **Case Study Etherpad: Refactoring & Modernization**

- Ongoing efforts to upgrade the project, e.g. pnpm, docker, TypeScript ...
- A lot of unmaintained and undocumented legacy code



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## Performance, Scalability and Security

Identifying and resolving performance / scalability issues, aligned with business needs [8]

Debugging





#### Learning 5: Making Clever Use of Technology Improvements

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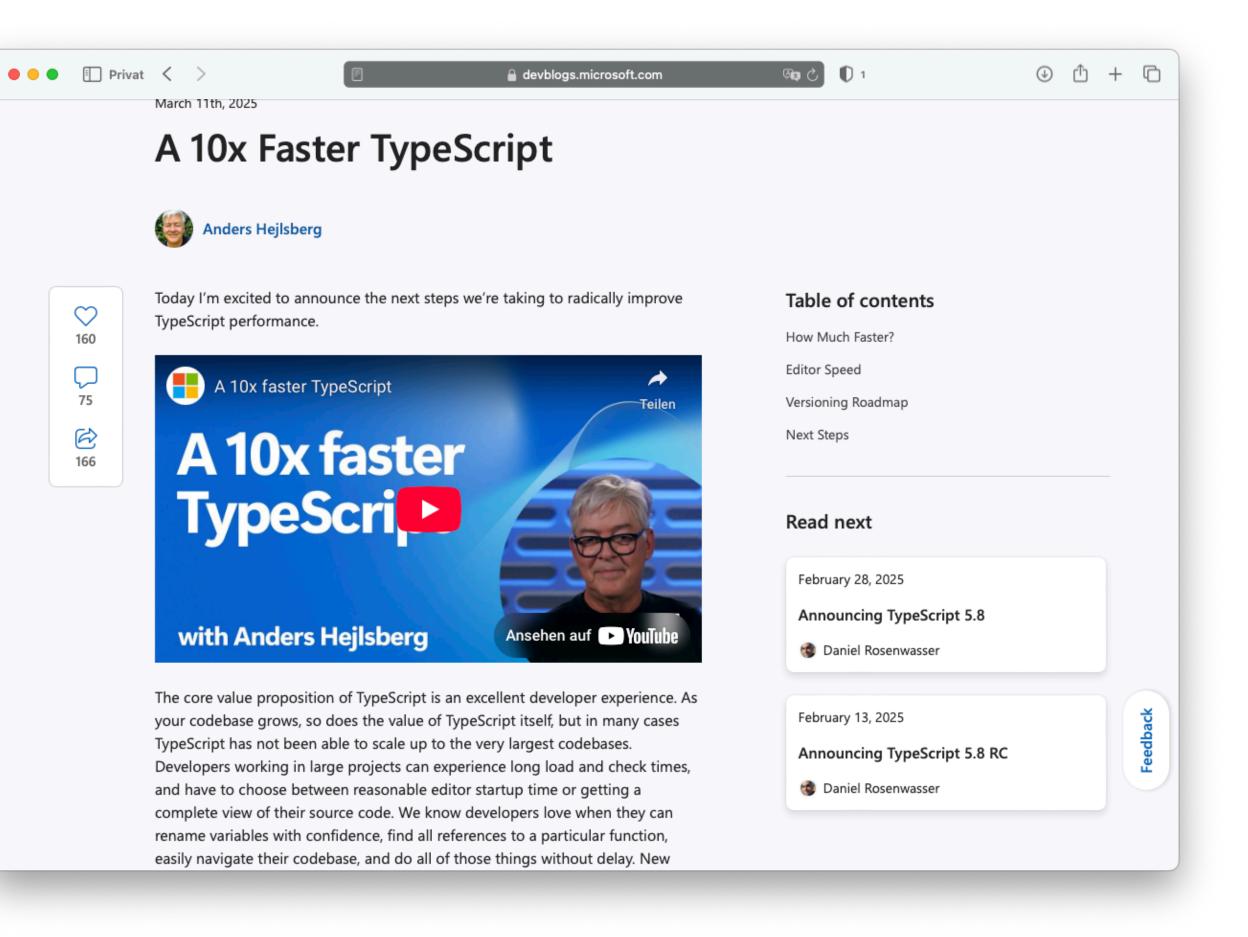
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#### Porting can be an alternative to rewriting!





#### A 10x Faster TypeScript [9]



#### **Case Study Etherpad: Performance, Scalability and Security**

- Poor performance
- Crashes
- import)
- Hard to debug



#### • Security concerns (admin area, plugin mechanism, binary file









Renewal of OSS: Why Whe

# Reality Check

Get in touch with the maintainers

Research project alternatives





#### **Case Study Etherpad: Reality Check**

- No better alternatives found during the time of research
  Friendly maintainers, discussions around how to
- Friendly maintainers, discussi cooperate
- Problem: Different viewpoints on scope
- Fear of user confusion with a differently scoped app under the same name (based on experience with old Etherpad Lite rewrite)





# Feasibility

Complexity of the project

#### Existing user-base





#### Learning 6: Be Realistic About the Effort When You Want to Rewrite

- Netscape Example [10]
  - Release of Netscape 4, June 1997
  - Release of Netscape 5, Abandoned
  - Release of Netscape 6, November 2000 (Rewrite from scratch)





#### **Case Study Etherpad: Feasibility**

- Rewriting a real-time text merging algorithm from scratch out of time and budget
- But: Availability of new technologies (algorithms, libraries, ...) Control over our existing user base











Renewal of OSS: Why When How

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## Scope Management

Clear objective and goals

Minimum Viable Product Mindset vs. Scope Creep







#### **Case Study Etherpad: Scope Management**

- Clear idea about the scope
- Features that were added via plugins can now be baked in
- Superfluous features can be removed (e.g. chat)
- Side note: Etherpad Lite reduced scope, but added it back over time



plugins can now be baked in emoved (e.g. chat) ced scope, but added it back



## Research

Technology that provides a smarter, more elegant solution

Modern programming stacks better suited for the problem





#### **Case Study Etherpad: Research**

- Researched possible technologies
  - Y.js [11] for synchronizing data structures (e.g. text), based on CRDT
  - ProseMirror [12] / TipTap Editor [13]
  - Hocuspocus Server [14]
- Result: Integrating & customizing existing OSS tools as replacement



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## Follow Engineering Best Practices Breaking up the problem [16]

Gradual process of replacement "Strangler Fig"[16]

Usage of patterns, e.g. Transitional Architecture [15]





#### Learning 7: Be Aware of the Challenges a Rewrite Poses

- Expensive, often takes a long time
- Undocumented requirements, unclear need of legacy features
- Feature freeze of an old system might be a strategic mistake in case of delay or being stuck





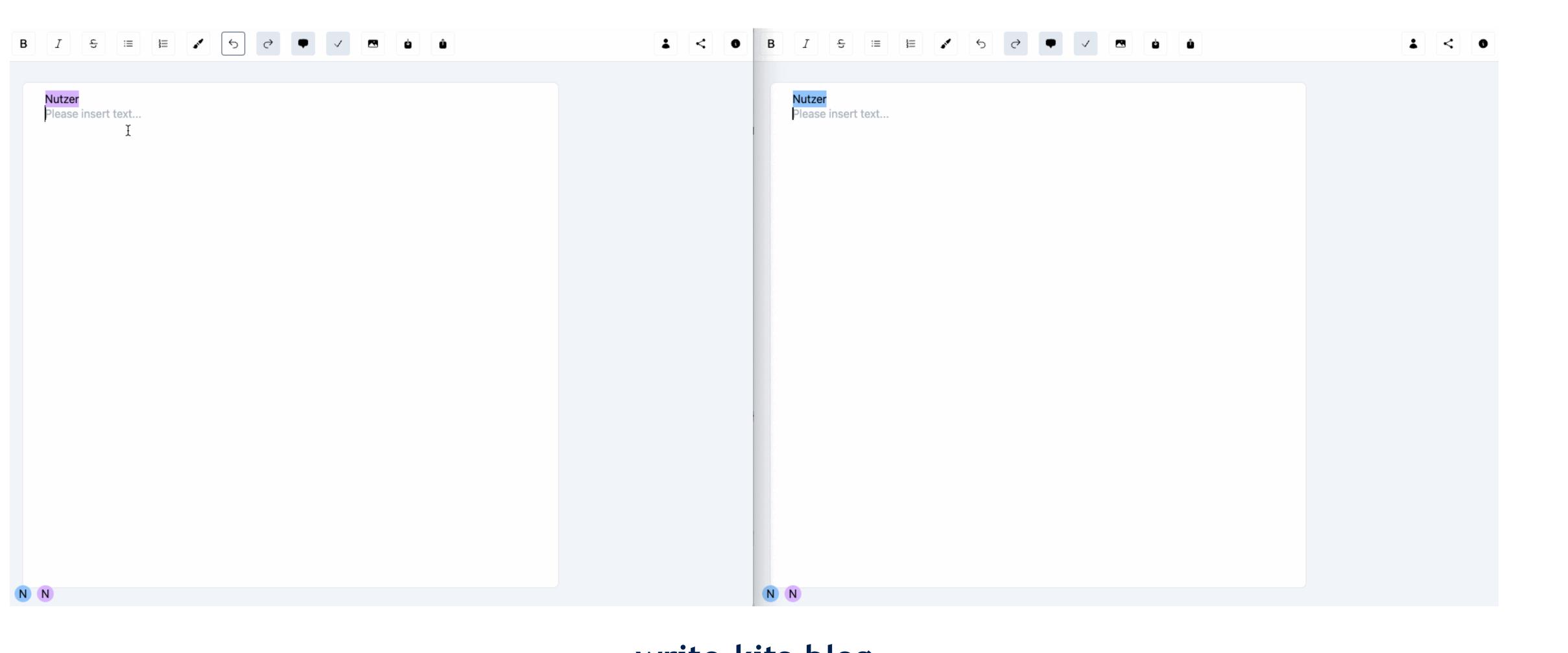




Renewal of OSS: Why, When, How

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# GroupWriter







#### write.kits.blog

github.com/b310-digital/groupwriter-frontend



# **A Full Rewrite?**

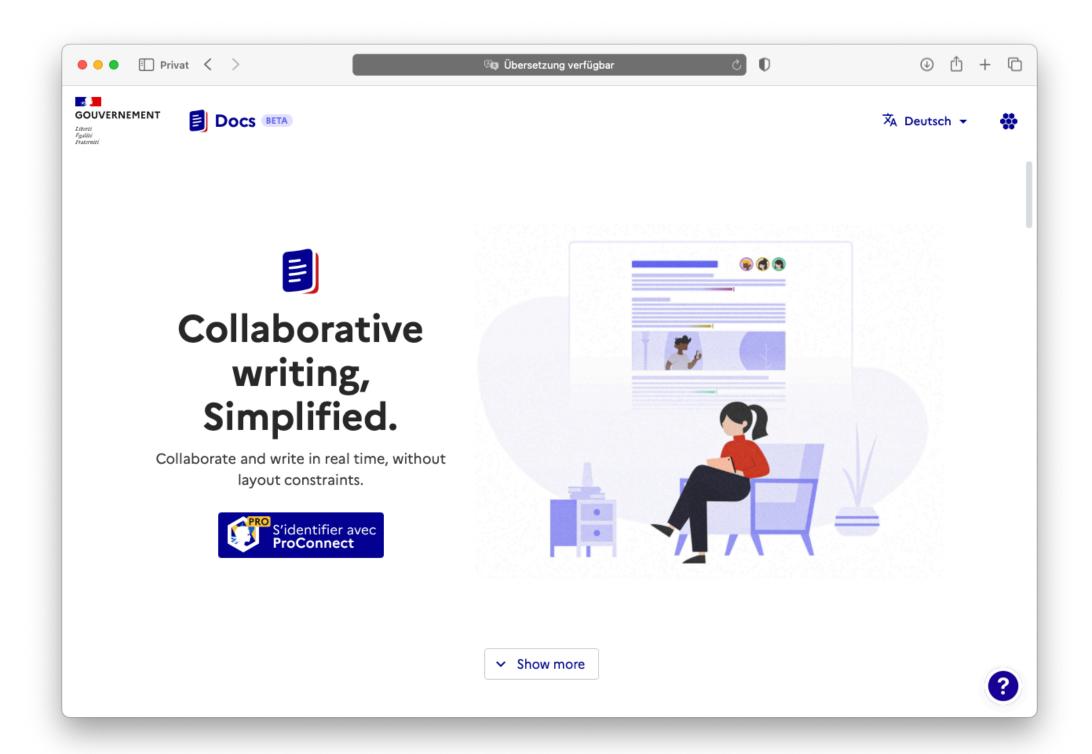
- Retirement of our own Etherpad Lite fork, currently in a grace period
- Feasible effort, mainly integration and customization
- New features: Comments and encrypted image upload
- However: Lost potential to achieve more "good" for the Etherpad Community by contributing to the project





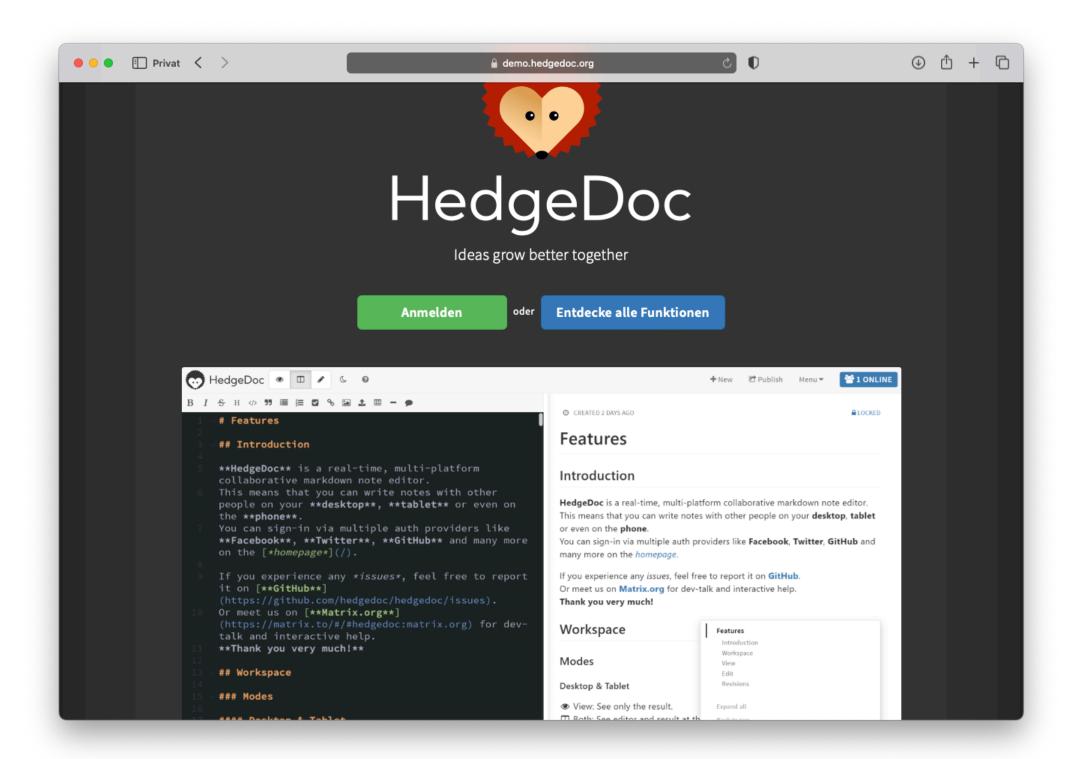


## Alternatives



#### Numerique [17]





#### HedgeDoc [18]



# Food for Thought

#### "We're programmers. Programmers are, in their hearts, architects, and the first thing they want to do when they get to a site is to bulldoze the place flat and build something grand."

Joel Spolsky (JoelOnSoftware), 2000 [1]







# Thank you.

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