

From Monitoring to DevOps: 10+ years OSS community building

Michael's story and best practices



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Agenda



- Git init
- Source?
- Joining a community
- Heroes together
- Team work
- Iterate
- Everyone Can Contribute
- Beyond code
- DevOps community culture





TL;DR

- 1983: git init
- 1995: Turbo-boost from 33 to 66 Mhz
- 1999: What's inside a computer?
- 2002: Hardware/Software Systems Engineering in Hagenberg
- 2005: Not so much hardware, more software: NFC at mobilkom Austria in Vienna
- 2006: Multimedia streaming on Linux
- 2009: DNS development. Monitoring. Open Source @ UniVie ZID
- 2012: Travel the world, from Vienna to Nuremberg
- 2016: Community builder & trainer
- 2019: From Monitoring to DevOps. 10y Open Source maintainer.
- 2020: First time all-remote at GitLab

Disclaimer

- This is my personal Open Source story
- Nagios, Icinga, Monitoring inside
- GitLab is included
 - ~2018
 - More DevOps since March 2020
- https://dnsmichi.at/about/



Source?



First steps with OSS

- Joined University of Vienna in March 2009
- DNS Development
- Cross-team meeting Monitoring
 - Past team member developed Nagios Oracle adapter
 - "Oh, I know Nagios. Used that in the Students dorm."
- Earned myself a new project \(\mathref{\omega}\)

Nagios - Monitoring tool

- Written in C
- Linux daemon
 - Learned development on Windows ;)
 - o fork() and waitpid() uhm?
- Configuration
- Backends
 - File based
 - MySQL
- Frontend
 - Printf HTML CGIs in C

OSS Analysis - community platform

- Mailing lists
 - -users, -devel
- IRC (unofficial)
- SCM: CVS
- Issue tracker: Mantis BT
- Who is the maintainer?
 - Single person
 - Blocked, no progress

Where is the community?

- Forum based on Woltlab (unofficial)
- Events and meetups
 - Open Source Monitoring Conference
- Planned and announced a fork of Nagios
 - Icinga
- Get in touch, asked how to contribute

Contributions?

- Icinga changed from CVS to Git in May 2009
- Problem
 - Michael needs to learn Git
 - Maintainer fixes master branch after Michael force pushed
- Issue tracker
 - Redmine new experience
 - No labels milestones
 - No templates

Contributions?

- Learn Oracle
 - last_insert_id() vs. sequences
 - INSERT ON DUPLICATE KEY UPDATE? (upsert)
- Learn PostgreSQL (easier haha, no)
 - Added in autumn 2009
 - Reason why NASA deployed Icinga on the ISS
- Document every step in a wiki
- Build new Monitoring releases
- Learn RPM packaging

How is the project used?

- Nagios started in 1999, 10 years history
- Config parser
 - xodtemplate.c 10,000 LoC
 - add_host() has 56 parameters
- Community support
 - Help users to learn features
 - Debug problems reported
- Send patches back upstream to Nagios
 - Found myself banned being a fork maintainer



Joining a community



Learning by doing

- I was snarky at first
- I assumed users did not read the docs, and told them so
- Explaining things resulted in being seen as arrogant teacher
- Mixing German and English is toxic for existing communities
- Bringing a new project / fork forward
 - Responsive on the forum
 - Fast issue responses
 - Developer AND community supporter = burnout

Improve from feedback

- Reach out in private when
 - Public discussions getting rough
 - Someone's feelings may be hurt
- Engage and push users who come back
- Give users a voice and influence the project roadmap
- Be open for changes
- Transparency on decisions

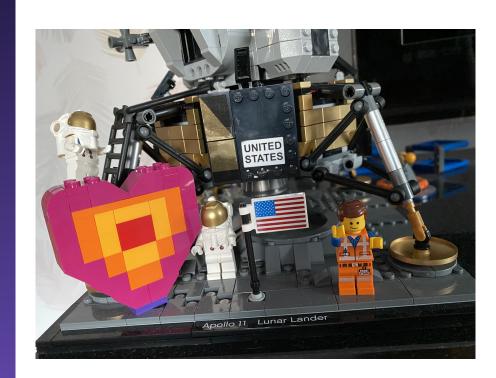
Enablement

- Self-managed Git server
 - Needs admin access to create repos
 - Roles and permission management has no "self-service"
 - Custom self service implementation?
- GitLab, GitHub, Bitbucket, etc.
 - Online collaboration suite
 - Groups & organizations as permission model
 - "Self-Service in place"
- Automated tests with CI/CD





Heroes together



Give and get

- You fixing the bug is great
- Seek for appreciation and feedback
 - You'll get appreciation when you cheer to users
 - Provide guidance on Git, rebase, debugging the problem
 - Be kind
- Make it easy to contribute
- Help resolve blockers in reviews and issues
- Join the conversation

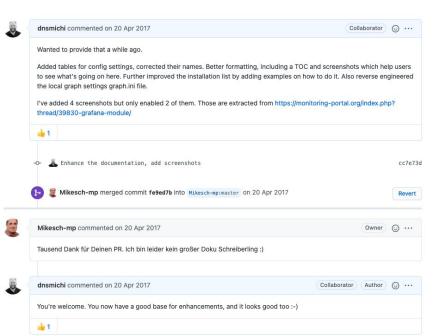
Your community is awesome

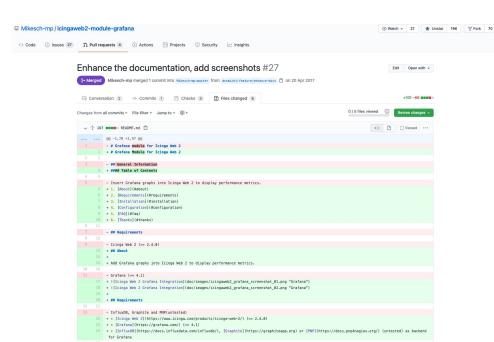
- Give users a platform
 - Self-service: Marketplace of plugins, addons, integrations
 - Curated blog posts with guest authors
- Highlight contributions
 - Your talks
 - Social media
 - Friends & customers



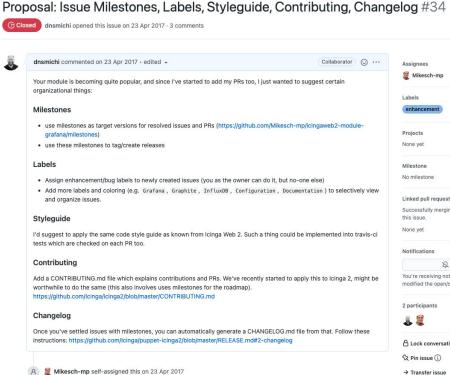
Share best practices

- Issue templates, Labels, READMEs send PRs/MRs
- Opening a project the first impression counts

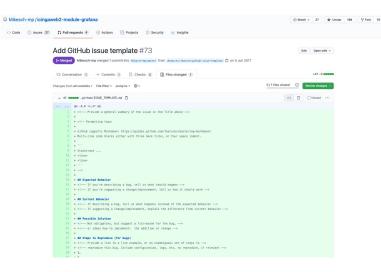




Share best practices - become a mentor









Team work



Make it easy to contribute

- Discourse as async discussion platform
 - Replace mailing lists
 - Replace QA issue trackers
 - Replace IRC
- Migrate from self-hosted Git
- CI/CD run for every contribution
- CONTRIBUTING.md
 - Mini Git tutorial with rebase



Measure community impact?

- Number of PR/MR
 - Code
 - Discussions
- Contributor count
- Release downloads
- Forum engagements
- Social shares
- Events & meetups highlighting your project

Transparent Roadmaps

- Milestones and boards
- Open discussion with stakeholders
- Direction and roadmap (updated often)
- Potential mistakes
 - Start "private" development
 - Open-source it at 1.0 without architecture discussion
 - Customers-first vs. wider community requests



Iterate



Every community is different

- Don't feel stressed to
 - Apply every community best practice guide
 - Manage all tools & platforms
- Discussion forums vs. QA platform
 - Don't force discussions if QA is desired
 - "Mark answer as solution" workflows in discussions

Discussion platform?

- Issues and comment threads
- Dedicated platforms
 - Discourse self-hosted & SaaS
 - phpBB, vBulletin, WBB, etc. self-hosted
- Needs
 - Moderation
 - Guidelines
- Investments
 - 50% project/company
 - 50% contributors

Templates

- Definition of "what's needed"
 - QA: Steps-to-reproduce
 - Debug: Logs, howto URLs, environments
- Guidelines with a gentle "hi"
- Use cases
 - Issue, MR, epic templates
 - Topic templates in Discourse (Markdown rendered)

Try new ideas

- Unclear roadmap?
 - Ask your users, create a poll
- Unclear poll results?
 - Do a more refined survey
- No answers?
 - Create an incentive
 - Use creative social media, ask your friends to amplify
- Find contributors
 - "1st MR merged" appreciation
 - Helpful and in-depth reviews



Everyone Can Contribute



Transparency

- Encourage public discussion
 - Negative feedback is good feedback
 - Ideas and discussion often spark new ideas
- Be open
 - Public roadmap and vision/direction
 - Explain a "no" in the same detail as a "yes" and "maybe"
- Assume positive intent
 - "When is the release?" can be an expression of urgency
 - Don't get lost in translation, not everyone is a native speaker

Code of Conduct

- Define it as Community Guidelines
 - Discourse comes with a default template
- It is ok to disagree
 - Don't force push your opinion
 - One makes the decision, sometimes not the one you chose.
 - Agree to disagree.
- Not playing by the rules?
 - Enforce the CoC, take responsibility
 - Negative actions in private, no public community blaming

Remove blockers & grant trust

- Grant trust early
- Allow to create Git* projects when needed
- Document guidelines for
 - New projects
 - README, description, etc.
 - Review process
- NEVER remove granted trust without talking about it
 - Do not change project permissions
 - Be kind, contributors and maintainers are your team
 - If it happened by accident, apologize asap



Beyond code



Be Kind

- Rough day?
 - No reviews or comments
- Rough tone?
 - No oil into the fire
 - Guide and be kind
- Be positive
- Smiling together is healthy



Find a common sense of belonging

- Inclusive languages
 - Start with English
 - Growth may bring local inclusive languages
- Say thanks often
- Regular contributor hangouts
- Tech coffee chats for everyone
- Help solve problems together
 - Increase identification with the project

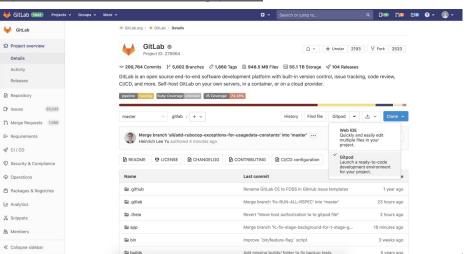
Documentation

- This is a bug!
 - Missing documentation
 - A hard first-time experience
- Howtos and whitepapers are not docs
 - Blog posts
 - Workshops
 - Social threads

Share Best Practices

- Document everything
- Templates, CI/CD, ...
 - O Workshops: https://gitlab.com/gitlab-de/workshops/gitlab-cicd-go-tanuki-workshop
- Dev Environments
 - O Gitpod: https://gitlab.com/gitlab-org/gitlab-development-kit/-/blob/main/doc/howto/gitpod.md







DevOps community culture



Together, everyone can contribute 🦊

- Assume positive intent
- Be kind to everyone's time
- Provide as much context as possible to continue async
- Contributors are not free developers on the team
 - Be kind
 - Say thanks
 - Create incentives
- Care about well-being
 - Full blue/green contribution charts are not healthy
 - Reach out and build personal relationships



Thank you!



Join our <u>meetups!</u>

More insights

- GitLab Learn
- <u>CI/CD Pipeline Efficiency</u>
- <u>CI/CD Pipeline Architecture</u>