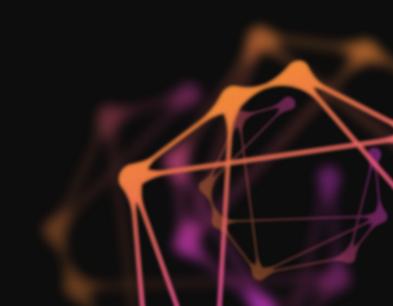




# ALWAYS RUN A CHANGING SYSTEM



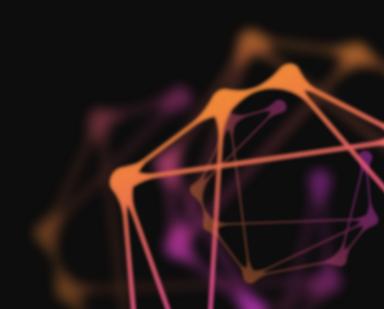
### Agenda - Why we built a cloud-native open source IAM

- Who is "we"
- Why did we start the project
- What make it (so) special
- What else can it do for you





Who is "we"



#### CAOS - the "we"

- Founded early 2019
- 11 Employees specialized in IAM and GitOps
- Open Source Company
- Member of Swiss Made Software & CH Open
- OpenID Foundation Sponsor







### The People



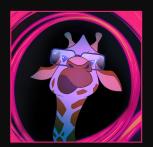
Christian Jakob DevOps Enthusiast



Stefan Benz Software Engineer



Florian Forster
Head of CAOS



Silvan Reusser Software Engineer



Maximilian Peintner Software Engineer



Michael Wäger Software Engineer



Livio Amstutz Software Engineer



Jürg Rinaldi UI/UX Designer



Fabienne Gerschwiler Software Engineer



Elio Bischof



Maximilian Panne Chief Operating Officer

#### What we do

- 1. Develop two open-source projects
  - ZITADEL: Cloud-native Identity & Access Management (IAM)
  - **ORBOS**: Container Runtime Platform (CRP) based on GitOps
- 2. Offer Europe's only cloud-based **IAM-as-a-Service** ⇒ <u>ZITADEL.ch</u>
- 3. Operate our products or provide support services for clients
- 4. Provide consulting and engineering regarding IAM and DevOps



Why did we actually start the project

#### 2019 - The Start

- We built and operated an IAM for a (X)aaS provider
- Deficiencies of existing solutions where clear from prior evaluations
  - More on this later ;-)
- It was clear to us that a IAM built for (X)aaS cases could gain traction

### The basic requirements of most (X)aaS project today

- Authentication
  - Including 2FA / MFA / Passwordless
  - SSO with Identity Providers
- Authorization
  - (Role Based) Access Control
  - Delegation (of Roles) for Self-Service Access Management
- Self Service in general



### What generally felt wrong or was missing

• • • • • • • • • • • • • • • • • • •	<ul> <li>Self-Service         <ul> <li>Customer (User Profile)</li> <li>Partner (User &amp; Access and SSO management)</li> </ul> </li> <li>Delegation of access management</li> <li>No real focus towards a "platform IAM"</li> <li>US Companies dominate the market         <ul> <li>SaaS</li> <li>Product</li> <li>Open Source</li> </ul> </li> </ul>	Technology	<ul> <li>Often times dated technology stack</li> <li>Hard to run and scale         <ul> <li>Especially multi Datacenter or Regions</li> </ul> </li> <li>Oftentimes no great API's</li> </ul>
		Pricing	<ul> <li>Security features hidden behind a paywall (e.g 2FA)</li> <li>Pay by user or session pricing</li> <li>Differentiate employees, customers, partner, machines</li> </ul>
		Regulatory	<ul><li>GDPR</li><li>Broken Privacy Shield and Safe Harbor</li><li>Own your data (portability)</li></ul>

### What functions each project needs - sooner or later

#### SSO

Conveniently login to every possible service with one account





#### Identity Management

Store digital Identities of Employees, Customers, Partners, or IoT





#### Secure Authentication

Use multiple factors and passwordless to authenticate





#### Access Management

Let customers assign roles to manage access



#### Identity Brokering

Allow users to reuse existing identities such as their business or social account







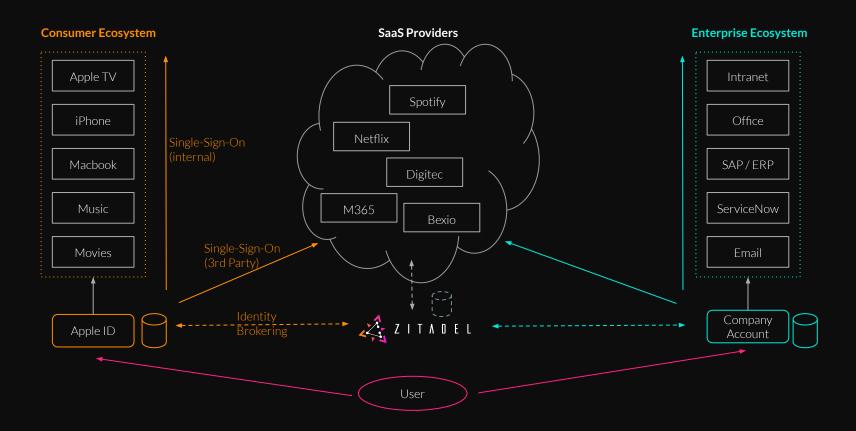
#### **APIs**

Manage workflows, integrate with any application





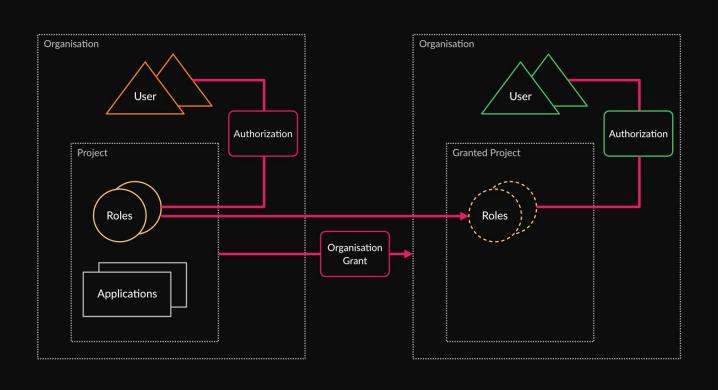
### The Challenge 1 - Identity Brokering with self service



### The Challenge 1 - Identity Brokering with self service

- Self-Service Management of IDPs (identity providers)
  - Close to non-existent with today's IAM solutions
- Primarily a problem for business customers who want to reuse existing IDPs
- Private customers will face this problem too in the future
  - Government ID, Social ID, Self-Sovereign (SSI),...

### The Challenge 2 - Delegation of roles to other organizations



### The Challenge 2 - Delegation of roles to other organizations

- Existing solutions do not easily allow for delegated access management
  - When building a SaaS project, this is a key feature
  - You want to own your services and delegate some roles to an customer

#### The Challenge 3 - Audit Trail

- Change to settings / permissions also need to be "auditable" over a long time > 12 Months
  - If a breach happens you want to be able to reproduce that exact situation in the past
- Efficient storing of audit data necessary to scale well
  - The "let's create an audit DB does not solve this problem"

### The Challenge 4 - Analytics & Reporting

- Threat intelligence
  - Use the historical data to create accurate threat models
  - Prevent attacks and malicious changes (privilege escalations)
- Business reports from historic data
  - Allow for great reports over long time periods for analytical purpose

### Influential products to our vision









## What make ZITADEL (so) special



### Vision for the project ZITADEL

- Security features are always included and not a paid add-on
- Has a long-term audit trail built natively into the data model
- Make no difference in account types
- Cloud-native architecture
- Optimised for easy day 2 operations and scalability
- Multi Region operations possible out of the box
- Easy to integrate with modern API's
- Open Source with a Apache 2.0



#### Made for (X)-as-a-Service Providers

Time to market



#### **Self-Service**

Delegate the authorisation management to your customers for self-administration

Portability



#### **Cloud Native**

Deploy ZITADEL on Kubernetes on-premise, in a private instance, or use ZITADEL Cloud

Automation



#### **API first**

Administrate all aspects programmatically and manage workflows

Security



#### **Build for analytics**

Threat Analytics and Breach Assessment ("Time Travel")

Trust



#### **Open Source**

Contribute, fork, examine or use the ZITADEL Project

#### Architecture & Technology

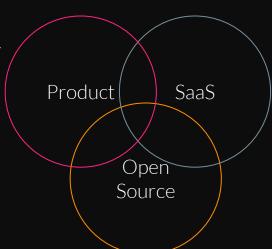
- Golang, Angular, Cockroach DB and Minio
- Scalable app & storage from one server to geo-redundant multi-DC/Cloud
- API-first design
- Runs on CNCF compliant Kubernetes
- Low footprint
- Event-sourcing for unlimited records and analytics

More? ZITADEL Architecture



#### Where ZITADEL aims at

- Gain control of your data by using a dedicated instance
- All features available
- Flat fee pricing

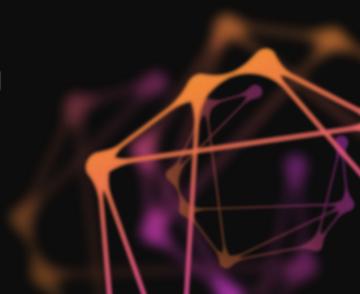


- Trust and Transparency
- Proven and Open Standards
- All security features included

- Faster time to market
- Always up to date
- Flat fee pricing



What else can ZITADEL do for you



### ZITADEL platform integrates with your identities and applications

#### SSO

Conveniently login to every possible service with one account







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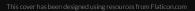




#### **APIs**

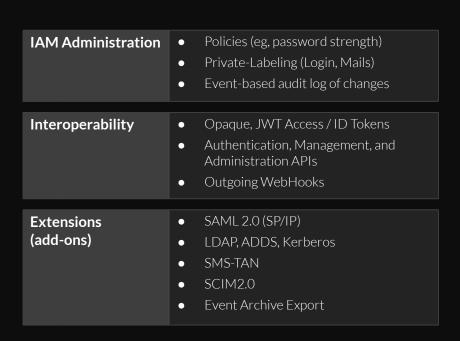
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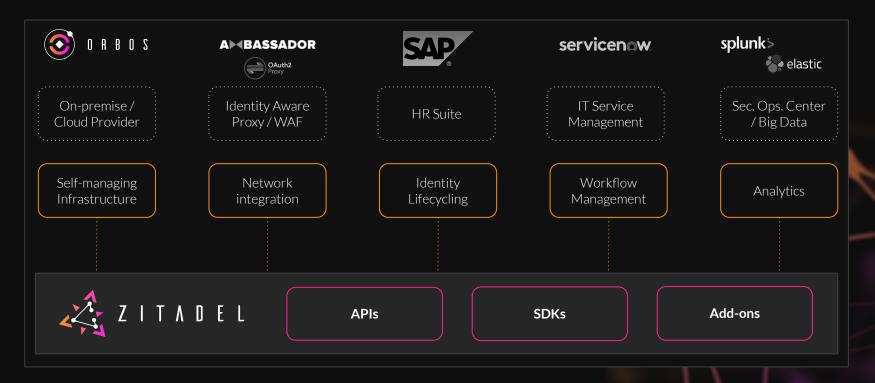


### Key features

Authentication	<ul> <li>Passwordless (FIDO2)</li> <li>2FA with FIDO U2F, OTP</li> <li>OpenID Connect 1.0 / Oauth 2.0</li> <li>Federation</li> <li>SSO</li> </ul>
Access	<ul> <li>Role based access management</li> <li>Delegation of role management to</li></ul>
Management	third-parties
Identity	<ul> <li>Self-registration incl. Verification</li> <li>User self-service for password,</li></ul>
Management	authenticators, and profile <li>Service Accounts for machines</li>



### Build your use cases on a solid IAM platform



### Resources around ZITADEL

- GitHub Repo
- <u>.net Library</u>
- Dart Library
- Go Library
- Elixir Client
- <u>Documentations</u>

Contributions welcome!



### Questions?

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hi@caos.ch



<u>Github</u>



<u>Linkedin</u>



<u>Twitter</u>

Try out ZITADEL for free, no strings attached <u>ZITADEL.ch</u>

